

2014-2015
BUDGET RESOLUTION



Section 5
Local Budget Overview



Budget and Management Services

Hugh Osteen, Interim Superintendent
Durham Public Schools
P.O. Box 3002
Durham, NC 27702

Dear Mr. Osteen,

On Monday, June 23, 2014, the Durham County Board of Commissioners adopted the County's Fiscal Year 2014-2015 budget. Included in that budget is a total appropriation of \$120,233,146 for Durham Public Schools, which represents the County's commitment of funding for the upcoming fiscal year, beginning July 1, 2014 through June 30, 2015. This funding is identified as: \$118,863,146 for current expense, of which \$7,254,990 is supported by County collected Article 46 sales tax revenue and \$434,555 (also Article 46 sales tax supported) is specified for Pre-Kindergarten program support, and \$1,370,000 for capital outlay.

The state allocation for Durham Public School students is projected to be 33,650 (ADM), and the total number of students supported by county funding is projected to be 38,734 (ADM). The per pupil expenditure amount is the Durham Public Schools current expense budget divided by total number of students supported by county funding, or \$3,069 per pupil.

The County appreciates all the work you do, and we look forward to a continuing productive partnership with you and Durham Public Schools. Should you have any questions feel free to give me a call at: 560-0017.

Sincerely,

Keith Lane
Budget and Management Services Interim Director

Cc: Wendell Davis, Durham County Manager
Cc: Aaron Beaulieu, Chief Financial Officer, Durham Public Schools

Elementary Planning Allotment Formulas FY 2014-15

Instructional Personnel and Support Services					
Description			Funding Factors		
Elementary Schools					
<i>Percentage on Free and Reduced lunch counts</i>					
<i>K-3</i>					
<i>Tier 1</i>	<i>91-100</i>		<i>1 per</i>	<i>17.0</i>	<i>Average Daily Membership</i>
<i>Tier 2</i>	<i>81-90</i>		<i>1 per</i>	<i>18.0</i>	<i>Average Daily Membership</i>
<i>Tier 3</i>	<i>61-80</i>		<i>1 per</i>	<i>18.0</i>	<i>Average Daily Membership</i>
<i>Tier 4</i>	<i>41-60</i>		<i>1 per</i>	<i>19.0</i>	<i>Average Daily Membership</i>
<i>Tier 5</i>	<i>0-40</i>		<i>1 per</i>	<i>21.0</i>	<i>Average Daily Membership</i>
<i>4-5</i>					
<i>Tier 1</i>	<i>91-100</i>		<i>1 per</i>	<i>21.0</i>	<i>Average Daily Membership</i>
<i>Tier 2</i>	<i>81-90</i>		<i>1 per</i>	<i>21.5</i>	<i>Average Daily Membership</i>
<i>Tier 3</i>	<i>61-80</i>		<i>1 per</i>	<i>22.5</i>	<i>Average Daily Membership</i>
<i>Tier 4</i>	<i>41-60</i>		<i>1 per</i>	<i>23.0</i>	<i>Average Daily Membership</i>
<i>Tier 5</i>	<i>0-40</i>		<i>1 per</i>	<i>24.0</i>	<i>Average Daily Membership</i>
Special Teachers - Art, Music, PE & Foreign Language					
<i>K-3</i>					
<i>Tier 1</i>	<i>91-100</i>		<i>1 per</i>	<i>20.0</i>	<i>Average Daily Membership</i>
<i>Tier 2</i>	<i>81-90</i>		<i>1 per</i>	<i>21.0</i>	<i>Average Daily Membership</i>
<i>Tier 3</i>	<i>61-80</i>		<i>1 per</i>	<i>21.0</i>	<i>Average Daily Membership</i>
<i>Tier 4</i>	<i>41-60</i>		<i>1 per</i>	<i>22.0</i>	<i>Average Daily Membership</i>
<i>Tier 5</i>	<i>0-40</i>		<i>1 per</i>	<i>24.0</i>	<i>Average Daily Membership</i>
<i>4-5</i>					
<i>Tier 1</i>	<i>91-100</i>		<i>1 per</i>	<i>22.5</i>	<i>Average Daily Membership</i>
<i>Tier 2</i>	<i>81-90</i>		<i>1 per</i>	<i>23.0</i>	<i>Average Daily Membership</i>
<i>Tier 3</i>	<i>61-80</i>		<i>1 per</i>	<i>24.0</i>	<i>Average Daily Membership</i>
<i>Tier 4</i>	<i>41-60</i>		<i>1 per</i>	<i>24.5</i>	<i>Average Daily Membership</i>
<i>Tier 5</i>	<i>0-40</i>		<i>1 per</i>	<i>25.5</i>	<i>Average Daily Membership</i>
<i>Special Teachers able to teach up to 7 sections per day - 5-day rotation. Allotment to cover 4 days (at least 1 day art, 1 day music, 1 day PE, and 1 day of choice (art, music, or PE)</i>					
<i>Special Teacher Allocation:</i>					
<i>1 additional position for Sandy Ridge for foreign language (spanish)</i>					
<i>Hold harmless to 50% FY 11 Allotment for schools that will lose 4 or more positions and their ADM decreases less than 100.</i>					
Teacher Assistants					
<i>K-2</i>			<i>1 per</i>	<i>28</i>	<i>Average Daily Membership</i>
<i>Special TA Allocations: 8 Additional positions for Montessori Magnet Schools due to instructional needs:</i>					
<i>6 positions for George Watts and 2 positions for Morehead.</i>					
Instructional Support			Guidance	Media	
<i>1-499</i>			<i>1</i>	<i>1</i>	
<i>500-749</i>			<i>1.5</i>		
<i>750-999</i>			<i>2</i>	<i>2</i>	
<i>1000-1249</i>			<i>2.5</i>		
<i>1250-1499</i>			<i>3</i>		
<i>1500-1749</i>			<i>4</i>		
<i>1750+</i>			<i>5</i>		
<i>*=1 each additional 250 ADM</i>					
AIG Teachers					
<i>K-5 19% total ADM</i>			<i>1 per</i>	<i>100</i>	<i>Average Daily Membership</i>
<i>AIG April Headcount</i>			<i>1 per</i>	<i>100</i>	<i>Headcount</i>

Elementary Planning Allotment Formulas FY 2014-15

Instructional Personnel and Support Services				
	Description			Funding Factors
LEP/ESL Teachers				
	<i>Prior year October LEP Headcount</i>	1 per	50	Headcount
Literacy Enhancement				
	<i>1st Grade ADM</i>	1 per	50	Average Daily Membership
Choice Program Positions				
<i>Additional instructional/coordinator positions for Choice/Magnet program schools. These positions will be allocated based on needs and must be used in positions directly aligned with the Choice curriculum offered at these schools</i>				
School Building Administration				
	Principal	1	Per	School
	Assistant Principals			
	<i>0-349</i>	0		
	<i>350-1000</i>	1	per	School
	<i>1001-1659</i>	1.5	per	School

Noninstructional Support Personnel

Noninstructional Support Personnel	Base MOE
K-5 ((ADM-325)/ 30) + 24	24
Months of Employment fund the following types of positions : Secretaries, NCWISE Administrators, School Treasurers and Office Support.	
<i>Special Allocations: Additional MOEs for the following schools:</i>	
<i>Additional MOEs for Wellness Centers at 5 schools: Glenn (11), Watt (6), Merrick-Moore (5), Oak Grove (5), and EK Powe (6). 12 MOEs provided historically to Eastway for a family counselor/interpreter to assist children and families.</i>	

Middle School Planning Allotment Formulas FY 2014-15

Instructional Personnel and Support Services			
Description	Funding Factors		
Classroom Teachers			
<i>Grades 6-8</i>	1 per	21	Average Daily Membership
Band <i>Based on Registration</i> <i>Hold harmless to 50% FY 11 Allotment for schools that will lose 4 or more positions and their ADM decreases less than 100.</i>			
Teacher Assistants			
<i>Special TA Allocation: Hospital school receives 1 TA positions.</i>			
Instructional Support			
	Guidance	Media	
1-499	1	1	
500-749	1.5		
750-999	2	2	
1000-1249	2.5		
1250-1499	3		
1500-1749	4		
1750+*	5		
<i>*=1 each additional 250 ADM and Maximum is 20 positions.</i> <i>Special Allocation:</i> <i>Additional 0.5 counselor position for DSA due to grade span (6-12).</i>			
AIG Teachers			
<i>Middle school</i> <i>19% total ADM</i>	1 per	200	Average Daily Membership
<i>AIG April Headcount</i>	1 per	100	Headcount
LEP/ESL Teachers			
<i>Prior year October LEP Headcount</i>	1 per	50	Headcount
Strings Allocation			
<i>Middle Schools offering "strings" instruction through their Music program.</i>			
2 Full-time and 2 Part-time positions			
Choice Program Positions			
<i>Additional instructional/coordinator positions for Choice/Magnet program schools.</i> <i>These positions will be allocated based on needs and must be used in positions directly aligned with the Choice curriculum offered at these schools.</i>			

Middle School Planning Allotment Formulas FY 2014-15

Instructional Personnel and Support Services			
Description	Funding Factors		
School Building Administration			
Principal	1 per school		
Assistant Principals			
0-375	0	per	Average Daily Membership
376-582	1	per	Average Daily Membership
583-1165	2	per	Average Daily Membership
1166-1749	3	per	Average Daily Membership
1750+	4	per	Average Daily Membership
 <i>Note:</i> No AP allocation for Hospital school due to its type and size.			

Non-Instructional Support	
Noninstructional Support Personnel	Base MOE
6-8 ((ADM-300)/ 26.5)+ 42	42
Months of Employment fund the following types of positions : Secretaries, NCWISE Administrators, School Treasurers and Office Support.	
 <i>Special Allocations: Additional MOEs for the following schools:</i> <i>Hospital school receives the base MOE allocation of 25 MOEs for Admin support</i>	

High School Planning Allotment Formulas FY 2014-15

Instructional Personnel and Support Services			
Description	Funding Factors		
Classroom Teachers			
<i>Grades 9-10</i>	1 per	24	Average Daily Membership
<i>Grades 11-12</i>	1 per	26	Average Daily Membership
<i>DSA</i>	1 per	21	Average Daily Membership
ALIG/Advanced Placement Teacher Support	1	per	School
Band	<i>Based on Registration</i>		
<i>Hold harmless to 50% FY 11 Allotment for schools that will lose 4 or more positions and their ADM decreases less than 100.</i>			
Teacher Assistants			
<i>Special TA Allocations: Lakeview receives 6 TA positions.</i>			
Instructional Support		Guidance	Media
1-499		1	1
500-749		1.5	
750-999		2	2
1000-1249		2.5	
1250-1499		3	
1500-1749		4	
1750		5	
<i>*=1 each additional 250 ADM and Maximum is 20 positions</i>			
<i>Special Allocations:</i>			
<i>1) 1 additional position allotted to high schools for Drop-Out Prevention except Early & Middle College.</i>			
<i>2) Fixed allocation for Lakeview at 2.0.</i>			
Psychologists			
<i>Placed based upon needs.</i>			
Social Workers			
<i>Placed based upon needs.</i>			
LEP/ESL Teachers			
<i>Prior year October LEP Headcount</i>	1 per	50	Headcount
Strings Allocation			
<i>High Schools offering "strings" instruction through their Music program.</i>		3 Part-time positions	
Athletic Directors			
<i>High schools and DSA</i>	0.5	per	School
ROTC			
<i>High school with the ROTC Program (3 schools)</i>	2 Teachers	per	School
Choice Program Positions			
<i>Additional instructional/coordinator positions for Choice/Magnet program schools. These positions will be allocated based on needs and must be used in positions directly aligned with the Choice curriculum offered at these schools.</i>			

High School Planning Allotment Formulas FY 2014-15

Instructional Personnel and Support Services			
Description	Funding Factors		
School Building Administration			
Principals	1 per school		
Assistant Principals			
0-375	-		
376-900	1	per	Average Daily Membership
901-1100	2	per	Average Daily Membership
1101-1649	3	per	Average Daily Membership
1650-1899	4	per	Average Daily Membership
1900+	5	per	Average Daily Membership
<i>Special Allocations:</i>			
<i>Early and Middle College will receive an AP allocation once size and scope of school expand.</i>			

Non-Instructional Support Personnel

Noninstructional Support Personnel	Base MOE
9-12 ((ADM-300)/ 26.5) + 36	36
DSA will use the 9-12 formula	
<p>Months of Employment fund the following types of positions : Secretaries, NCWISE Administrators, School Treasurers, and Office Support.</p> <p><i>Special Allocations: Additional MOEs for Wellness Centers at 2 schools: Southern (6) and Hillside (6).</i></p> <p><i>Holton school receives the base allocation of 30 MOEs for Admin support .</i></p>	

Non-Salary School Allocations FY 2014-15

Weighted Student Formula			
Description	Funding Factors		
ESL Instructional supplies, Local Instructional Discretionary, and Visual Arts			
calculated based on weighted student formula (Equity Model)			
Weighted on Free & Reduced lunch counts	Weighted Count	Amount per Count	
Non-free & reduced meal count	1	\$ 49.51	
Elementary F&R meal count	1.25	\$ 61.89	
Middle F&R meal Count	1.5	\$ 74.27	
High school F&R meal count	1.5	\$ 74.27	
Weighted on LEP counts	1.5	\$ 74.27	
Elementary	1.75	\$ 86.64	
Secondary			
Allotments will be initially allocated at 75%. It will be adjusted based on the final State and Local budget after 20th day numbers are received.			

Allotments for Other Categories

Other Allocations calculated based on formulas					
Per Pupil	Elem.	Middle	High	Other	
a) CAPS Support	\$ 2	\$ 2	\$ 1	\$ -	Varies based on subtype
b) NCWISE Supplies	\$ 1	\$ 1	\$ 1	\$ 1	
c) Media Center Supplies	\$ 13	\$ 13	\$ 13	\$ 13	
0 - equates to Hospital School, DSA, Performance Learning Center, and Lakeview Program.					
Per Teacher					
a) Music (Music Teacher-E, Choral Teacher -M&H)	\$ 450	\$ 850	\$ 1,500	\$ -	All Elementary Schools; M & H For DSA only.
b) Dance Support (Programatic - Dance teacher)	\$ 400	\$ 400	\$ 500	\$ -	ES: Club, RN Harris, Sandy Ridge, WG Pearson Elem & Middle.
c) Drama Support (Programatic - Drama Teacher)	\$ 500	\$ 500	\$ 1,700	\$ -	All high schools (does not include small high schools)
d) Band Supplies					
Band Teacher	\$ 450	\$ 750	\$ 1,600	\$ -	All Middle & High schools
Strings Teacher/PT	\$ -	\$ -	\$ 500	\$ -	PT Teacher for HS
e) Band Instrument Repair (Band/Strings Teacher)	\$ 300	\$ 500	\$ 1,200	\$ -	All Middle & High schools
f) Travel (Per School Admin. Personnel)					
Principal	\$ 1,000	\$ 1,500	\$ 2,000	\$ -	Varies b/on subtype
Assistant Principal	\$ 750	\$ 750	\$ 750	\$ 750	
Fixed Formulas/Amounts					
a) ROTC	\$ -	\$ -	\$ 3,000	\$ -	HS only if having program
b) Copier/Aux Svcs	(180*ADM*10)*cost per copy (0.015)				
c) Athletics	\$ -	\$ 10,000	\$ 14,850	\$ -	
d) Cheerleading	\$ -	\$ 1,400	\$ 900	\$ -	
e) Intramurals	\$ -	\$ 1,500	\$ -	\$ 1,500	All Middle schools; DSA & Lakeview only
Special Operating Funds					
Magnet/ Choice funding	Fixed - Selected Schools				
Will be reviewed and allocated based on program needs.					